

Join State Treasurer Kelly Mitchell and key staff members from the Indiana State Treasurer's office to learn more about a host of timely and important subjects. Topics will include: investing options for local governments, assessment of risk, finding low cost financing when borrowing, deposit insurance and today's economy.

Agenda - May 19, 2015, Merrillville, IN

- 11:00 - 11:30 Registration
- 11:30 - 11:45 Opening Remarks: Welcome & Introduction
*Kelly Mitchell, **Indiana State Treasurer***
- 11:45 - 12:15 Part I: The Treasurer of State's Office and Investments
*Mike Frick, **Deputy Treasurer and Investment Manager***
- 12:15 - 1:00 Lunch
- 12:45 - 1:00 College Choice 529 Savings Plan
*Troy Montigney, **Executive Director, Indiana Education Savings Authority***
- 1:00 - 1:30 Part II: Evaluating Cash Investment Options - TrustIndiana
*Cindy Barger, **Director, TrustIndiana***
*Chris DeBow, **Public Trust Advisors, LLC***
- 1:30 - 2:00 Part III: Option for Local Government - Indiana Bond Bank
*Ron Mangus, **Director, Indiana Bond Bank***
- 2:00 - 2:30 Part IV: Keeping Local Funds Safe - Board for Depositories
*Diana Moers Davis, **Executive Director, Indiana Board for Depositories***
- 2:30 - 2:50 Lieutenant Governor's Office - Community Development
- 2:50 - 3:00 Closing Remarks
*Kelly Mitchell, **Indiana State Treasurer***

Register Today!

There is no cost to attend this seminar but registration is required as seating may be limited. To register, please complete the form below and email it to cbarger@tos.in.gov or to info@publictrustadvisors.com by Wednesday, May 12, 2015.

NAME	TITLE	
ENTITY/COMPANY		
ADDRESS		
CITY	STATE	ZIP
PHONE		
EMAIL		

Location

Cooper's Hawk Winery
and Restaurant
2120 Southlake Mall, Suite 500
Merrillville, IN 46410
219-795-9463
[www.coopershawkinery.com/
locations/indiana/merrillville.php](http://www.coopershawkinery.com/locations/indiana/merrillville.php)

Questions

For more information about the Public Funds Management Seminar, please contact Cindy Barger, TrustIndiana Director, at cbarger@tos.in.gov or at 888-860-6242.